

Medina Valley Independent School District
 Annual Debt Information as Required by HB 1378 - FYE 8/31/19

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 2010	\$ 5,940,000	\$ 2,300,000	\$ 3,001,088	02/15/2033	Yes	\$ 6,481,262	\$ -	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2014	6,992,932	6,937,932	12,253,500	02/15/2029	Yes	9,912,773	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015	8,665,000	8,525,000	12,171,775	02/15/2032	Yes	9,953,843	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015A	6,800,000	4,900,000	5,620,225	02/15/2028	Yes	7,400,025	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2016	22,079,215	21,460,000	29,950,238	02/15/2037	Yes	25,566,288	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2016	71,080,000	71,080,000	129,099,650	02/15/2046	Yes	77,735,951	1,371,514	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	47,035,000	47,035,000	73,740,750	02/15/2049	Yes	2,826,868	47,645,319	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
Total	\$ 168,592,147	\$ 162,237,932	\$ 265,837,225			\$ 139,877,009	\$ 49,016,833								

⁽¹⁾ Principal issued is the amount authorized and issued debt.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 168,592,147
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	5,398
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	162,237,932
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	5,194
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	265,837,225
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	8,511
Authorized But Unissued Debt Secured by Ad Valorem Taxes	57,000,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	219,237,932
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	7,019

Political Subdivision Information

Name	Medinal Valley Independent School District
Type	Independent School District
Physical Address	8449 FM 471 South Castroville, Texas 78009

Contact Information

Name	Juan Zamora
Title	Assistant Superintendent of Finance and Operations
Telephone	(830) 931-2243

2019 Population: 31,234

Source: Municipal Advisory Council of Texas