

Medina Valley Independent School District
 Annual Debt Information as Required by HB 1378 - FYE 8/31/17

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Sch Bldg Bds Ser 2007	\$ 48,320,450	\$ 928,649	\$ 1,525,000	02/15/2018	Yes	\$ 49,148,798	\$ -	School Building	A1	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2010	5,940,000	2,905,000	3,801,513	02/15/2033	Yes	6,481,262	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2014	6,992,932	6,937,932	12,547,500	02/15/2029	Yes	9,912,773	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015	8,665,000	8,525,000	12,839,075	02/15/2032	Yes	9,953,843	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015A	6,800,000	6,040,000	7,104,975	02/15/2028	Yes	7,400,025	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2016	22,079,215	21,949,215	33,638,038	02/15/2037	Yes	25,566,288	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2016	71,080,000	71,080,000	134,746,650	02/15/2046	Yes	34,682,975	44,424,490	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
Total	\$ 169,877,597	\$ 118,365,796	\$ 206,202,750			\$ 143,145,964	\$ 44,424,490								

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 169,877,597
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	5,942
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	118,365,796
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	4,140
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	206,202,750
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	7,212
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	118,365,796
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	4,140

Political Subdivision Information

Name	Medinal Valley Independent School District
Type	Independent School District
Physical Address	8449 FM 471 South Castroville, Texas 78009

Contact Information

Name	Michael Homann
Title	Assistant Superintendent
Telephone	(830) 931-2243

2018 Population: 28,591

Source: Municipal Advisory Council of Texas