

CONFLICT OF INTEREST QUESTIONNAIRE**FORM CIQ****For vendor or other person doing business with local governmental entity**

This questionnaire is being filed in accordance with chapter 176 of the Local Government Code by a person doing business with the governmental entity.

By law this questionnaire must be filed with the records administrator of the local government not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.

A person commits an offense if the person violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.

OFFICE USE ONLY

Date Received

RECEIVED**JUN 25 2007****PAUL HOLZHAUS, ASST. SUPT****1**

Name of person doing business with local governmental entity.
RBC Dain Rauscher Inc. doing business under the name RBC Capital Markets

2

Check this box if you are filing an update to a previously filed questionnaire.

(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than September 1st of the year for which an activity described in Section 176.006(a) Local Government Code is pending and not later than the 7th business day after the date the originally filed questionnaire becomes incomplete or inaccurate)

3

Describe each affiliation or business relationship with an employee or contractor of the local governmental entity who makes recommendations to a local government officer of the local governmental entity with respect to expenditure of money.

RBC Dain Rauscher Inc. may from time to time engage legal counsel who also represents the local governmental entity who is the subject of this questionnaire. These relationships are governed by the rules of the professional conduct governing lawyers and legal counsel is required to disclose any conflicts to you. At any time, as a broker-dealer doing Municipal Securities business, RBC Dain Rauscher Inc. may be engaged in a joint underwriting or selling group affiliation on an unrelated transaction with your underwriter(s) or at anytime, may serve as an underwriter or selling group member on an unrelated transaction for which your underwriter(s) may be involved in a certain capacity.

4

Describe each affiliation or business relationship with a person who is a local government officer and who appoints or employs a local government officer of the local governmental entity that is the subject of this questionnaire.

RBC Dain Rauscher Inc. is a full service broker – dealer. From time to time local government officers who are the subject of this questionnaire may have brokerage or investment advisory accounts with us. These accounts are governed by terms identical to all persons similarly situated. Further, firm privacy policy prevents us from disclosing any information with respect to these accounts.

CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

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Page 2

5

Name of local government officer with whom filer has affiliation or business relationship. (Complete this section only if the answer to A, B, or C is YES.)

This section item 5 including subparts A, B, C & D, must be completed for each officer with whom the filer has affiliation or business relationship. Attach additional pages to this Form C1Q as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income from the filer of the questionnaire? See response to question #4 above.

Yes No

B. Is the filer of the questionnaire receiving or likely to receive taxable income from or at the direction of the local government officer named in this section AND the taxable income is not from the local governmental entity? Please see offering document. See response to question # 4 above.

Yes No

C. Is the filer of this questionnaire affiliated with a corporation or other business entity that the local government officer serves as an officer or director or holds an ownership of 10 percent or more?

Yes No

D. Describe each affiliation or business relationship.

6

Describe any other affiliation or business relationship that might cause a conflict of interest.

None. RBC Dain Rauscher Inc. is a full service broker – dealer. From time to time local government officers who are the subject of this questionnaire may have brokerage or investment advisory accounts with us. These accounts are governed by terms identical to all persons similarly situated. Further, firm privacy policy prevents us from disclosing any information with respect to these accounts.

7

Matthew For

Signature of person doing business with the governmental entity

6-14-07

Date